## Gregory G. Glenn, Esq

Certified Elder Law Attorney by the National Elder Law Foundation

Member of the National Academy of Elder Law Attorneys

Member of the Academy of Florida Elder Law Attorneys

Elder Law Section of the Florida Bar

Juris Doctorate - Michigan State University College of Law

Attended University of Miami School of Law

Bachelors of Business Administration with a Major in Management - Eastern Michigan University. Blue Key Honors Society

Staff accountant and business consultant with Dunn & Roth CPA's and Coopers & Lybrand, CPA's

Authored continuing education materials for elder law attorneys and frequent lecturer to Florida attorneys on Medicaid Planning and Estate Planning for Seniors

# Legal Services

Medicaid Nursing Home Benefits Planning

Asset Protection Planning for Seniors - Estate Planning

Wills & Trusts

**Durable Powers of Attorney** 

Health Care Surrogate Designations

Living Wills

Probate & Trust Administration

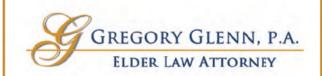
Nursing Home Neglect

For more information go to the firm's website www.BocaElderLaw.com

# **Boynton Beach Office**

Renaissance Commons Executive Suites 1500 Gateway Blvd, Ste. 220 Boynton Beach, FL 33426 561-347-1071

This brochure is for informational purposes only and is not intended to be legal advice. Consult with an attorney whose practice focuses on asset protection for seniors for assistance and further details on the laws. Hiring of an attorney is an important decision that should not be based on advertising alone. For more information about Mr. Glenn see the firm's' website or contact us.





Glenn's Lifecare Planning System for Seniors :

"Protect Your Nest Egg" And

"Preserve Your Legacy"

561-347-1071

Office in Boynton Beach, Florida

A Certified Elder Law Attorney Dedicated to Serving Seniors Since 1995





Certified by the National Elder Law Foundation

#### It's About a Lifecare Plan

Mr. Glenn's approach to planning for his clients goes far beyond just drafting estate planning documents that a typical estate planning law firm would create for a client.

As an elder law attorney, Mr. Glenn focuses on the client's intentions and assists in putting in place the documents that help the client maintain control of their own affairs while they are alive, make provisions to address long-term care if they get sick, and finally, preserving a legacy for their family.

### Estate Planning is Only Where We Start

Mr. Glenn's lifecare plan approach is client centered. A Will or Trust is the end-result of a carefully thought out plan.

The Will and Trust only address what to do with your "stuff" (your assets). This is where the planning really begins to take shape in Mr. Glenn's approach. Who do you trust with your financial affairs if you get sick? How much authority do you want them to have? Who are you comfortable with talking to doctors if you cannot? These are only a few examples of the questions covered in the lifecare planning approach.

### Control Your Own Financial Affairs with a Durable Power of Attorney

Everyone should have a durable power of attorney document. This is a document you name a person to help you with your financial affairs if you are unable to manage them yourself. The contents of that document are very different for a senior compared to a person in their 40's.

## Glenn's Lifecare Planning System



- Your Independence
- Your Control

If you become sick and cannot speak to your doctors, by default the doctor's must follow the government's rules unless you have a health care surrogate named.

Everyone should appoint a spokesperson to speak with their doctors. This is done in what is referred to as a health care surrogate designation. The government's default rules are not what a person really wants. The government's rules may just appoint a person who you do not want making health care decision for you. Imagine that!

Most people do not want the government's rules applied to them when it comes to an end-of-life health crisis. The living will is a legal document that informs the doctors' that you do not want life sustaining measures employed if death is imminent. Having the living will in place gives your family peace of mind that you have made your own wishes known to them and your doctors. You've already made the decision for them.

# CHECK OUT OUR INFORMATIONAL VIDEOS ON THE FIRM'S WEBSITE

- · Asset Protection Planning
  - · Medicaid Planning
  - · Powers of Attorney
  - · Wills and Trusts

www.BocaElderLaw.com

#### **Protect Your Assets**

A good lifecare plan includes incorporating legal documents designed to protect your assets from the government, your creditors, and possibly even your family.

- Avoiding having your assets go through probate when you die.
- Shelter assets in the event you need nursing home care.
- Protect a child's inheritance from creditors.
- Create Special Needs Trust for a disabled family member.

### Glenn's Lifecare Plan The 3-Step Approach

First, we work with you to ensure you control your own destiny with your rules. Not the governments or courts.

Next, we help you define what you want to protect and from what or who.

Finally, we work with you to identify what you want to preserve, for who, and how.

These three steps result in a lifecare plan that helps your family ensure you are cared for in the way you want, your financial affairs are managed using your "rules", and your dignity and legacy are preserved.

- Control Your Destiny
  Protect Your Assets
  Preserve A Legacy
- Preserve A Legacy